How The World Sees Europe

The EU in a Post-Superpower World

A 35 Nation Public Opinion Poll

PRESENTED TO:

Soft Power - Hard Cash
Brand Europe in an Interdependent World
The Centre, Brussels
10 May 2006

PRESENTED BY:

Doug Miller, President





Toronto

London

Washington

GlobeScan is a public opinion and stakeholder research consultancy formed in 1987.

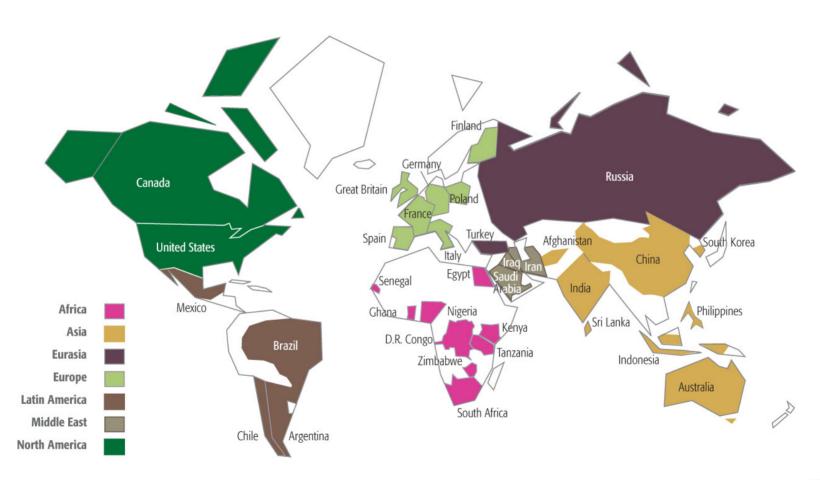
We track what society is thinking around the world, so that clients can make better-informed decisions.

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Participating Countries (35)

BBC WORLD SERVICE

Fieldwork: October 2005 - January 2006 (n = 41,856)





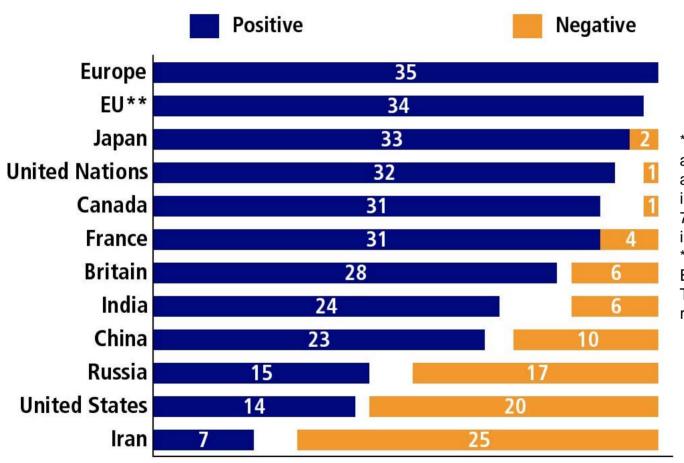


National Judgments on the Roles of World Actors

BBC WORLD SERVICE

2006-1

Number of Countries Where Balance of Opinion is Positive vs. Negative, 2006



*Including countries' selfassessment where applicable. Japan was not included in the poll.

7 European countries were included.

**Question not asked in Egypt

The white space in this chart represents divided countries.

csr06_B1t_countries4&against



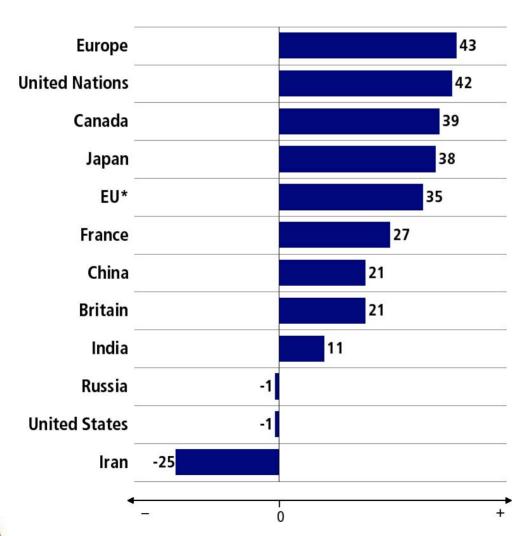


Influence in the World

BBC WORLD SERVICE

2006-1

Net Rating ("Mainly Positive" Minus "Mainly Negative"), Total Across 35 Countries, 2006



*Question not asked in Egypt



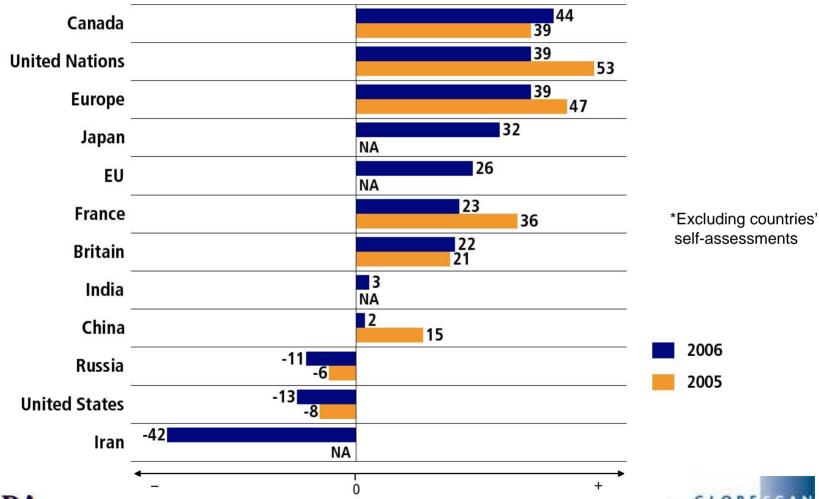


Roles in the World: Changing Views

BBC WORLD SERVICE

2006-1

Net Rating ("Mainly Positive" Minus "Mainly Negative"), Average of 20 Tracking Countries,* 2005-2006

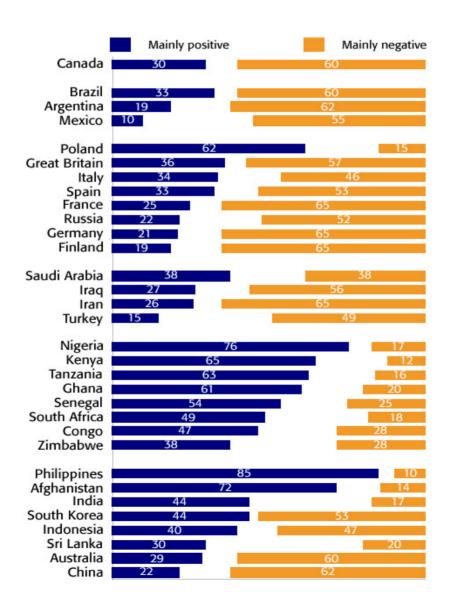






Views of United States' Influence in the World







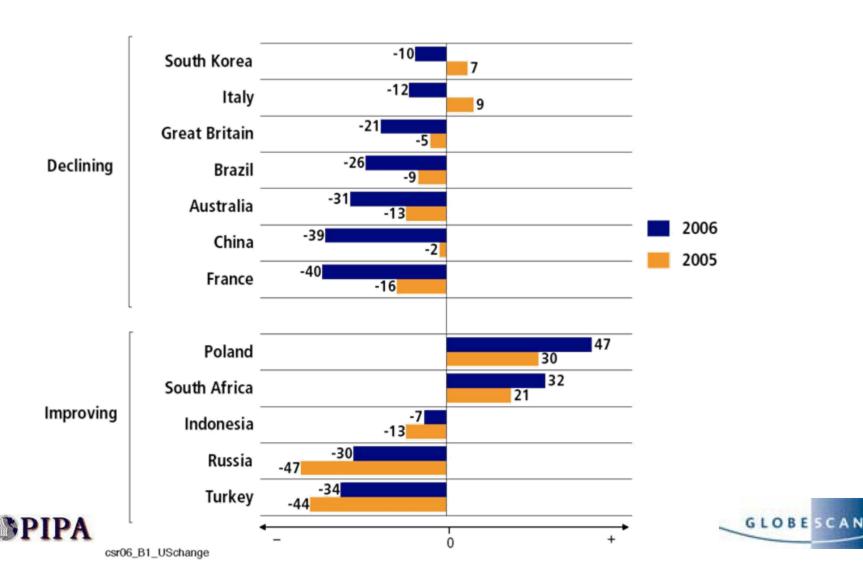


Changing Evaluations of the United States' Role in the World

BBC WORLD SERVICE

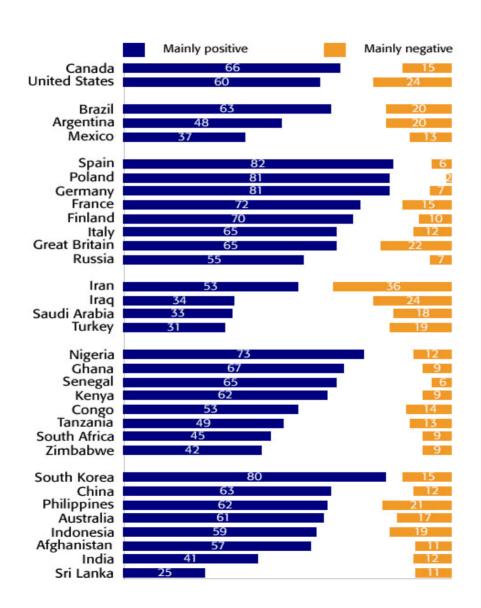
2006-1

Net Ratings: 2005 vs 2006



Views of Europe's Influence in the World





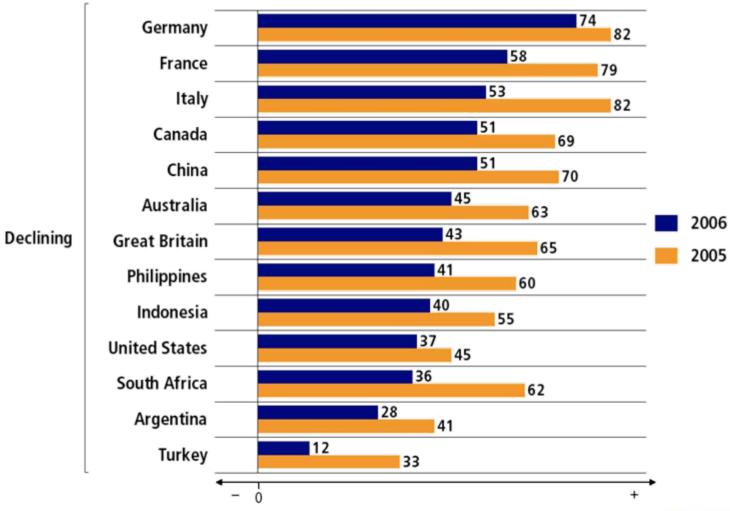




Changing Evaluations of Europe's Role in the World



Net Ratings: 2005 vs 2006, Declining





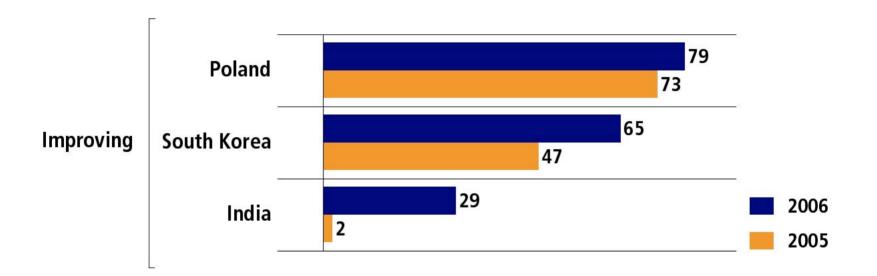


Changing Evaluations of Europe's Role in the World

BBC WORLD SERVICE

Net Ratings: 2005 vs 2006, Improving

2006-1



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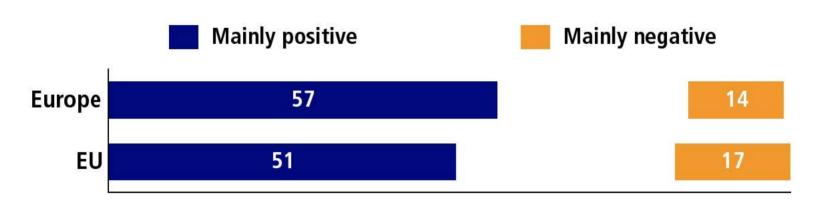


European and EU Influence in the World



"Mainly Positive" vs "Mainly Negative," Average of 35 Countries,* 2006

2006-1



csr06_B1_EUvEurope

*35 for Europe, 34 for EU (Egypt not included)
The white space in this chart represents "Depends," "Neither/no difference" and "DK/NA."



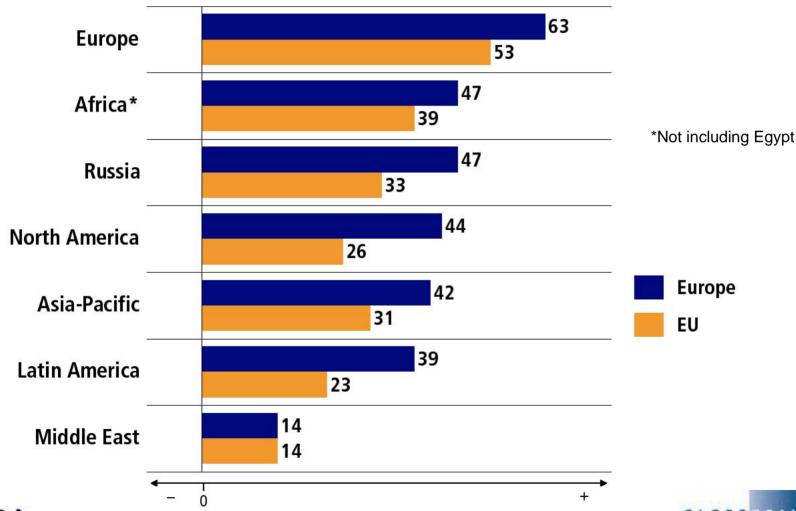


Regional Views of Europe and the EU

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2006-1

Net Rating ("Mainly Positive" Minus "Mainly Negative"), By Region, 2006





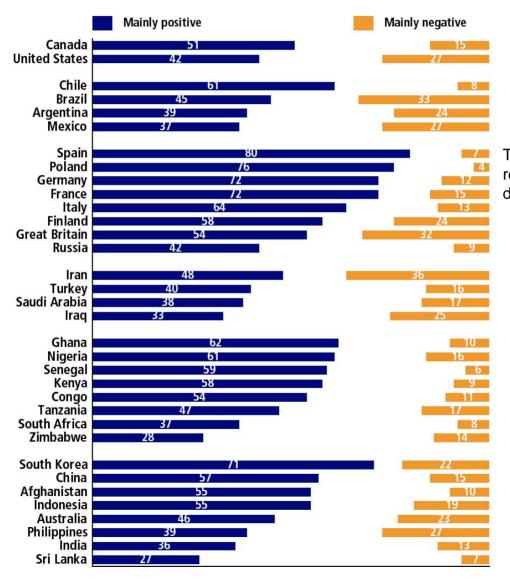


Views of the European Union's Influence in the World



"Mainly Positive" vs "Mainly Negative," by Country, 2006





2006-1

The white space in this chart represents "Depends," "Neither/No difference," and "DK/NA."





The Global Public Opinion and Stakeholder Research Company

